

Financial Statement

Applicant #1: _____

Applicant #2 _____

		This Year	Last Year
ANNUAL INCOME:	Applicant #1	_____	_____
	Applicant #2	_____	_____
OTHER INCOME:	Applicant #1	_____	_____
	Applicant #2	_____	_____
LIFE INSURANCE:	Applicant #1	_____	_____
	Applicant #2	_____	_____

ASSETS:	VALUE
Personal Property (Vehicles & Others)	\$ _____
Real Estate (Residence & Others)	\$ _____
Stocks/Bonds	\$ _____
Savings Account(s)	\$ _____
Checking Account(s)	\$ _____
Other Investments	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL ASSETS (Not including income/insurance)	\$ _____

LIABILITIES:	Monthly Payment	Total Owed
Credit Cards	\$ _____	\$ _____
Other Liabilities	\$ _____	\$ _____
Home Mortgage	\$ _____	\$ _____
Bank Loans	\$ _____	\$ _____

TOTAL LIABILITIES: \$ _____

NET WORTH: \$ _____

Household Expenses

The applicant(s)' household expenses are the following:

Year _____

	Monthly	Annually
Mortgage Payment		
Property Tax		
Preschool & Education		
Home Insurance		
Earthquake Insurance		
Car Insurance		
Dining		
Entertainment		
Automobile Maintenance		
Automobile Gas		
Water		
Natural Gas		
Electricity		
Health Club Memberships		
Cable / Satellite TV		
Gardening		
Charitable Contributions		
Clothes, Shoes, Linens		
Household Supplies		
Total	\$	\$

Please add any additional expenses not mentioned above (i.e. child support, alimony, financial support of others, other mortgages of properties, health insurance, home owners, etc.) Feel free to modify the chart above.

I/We attest that the above mentioned financial statement is an accurate summary of my/our assets, liabilities, and other information for the year _____.

 Print Name / Signature Applicant #1

 Date

 Print Name / Signature Applicant #2

 Date