

(SAMPLE)
FINANCIAL STATEMENT
For
Steve & Sally Sunshine

APPLICANT NAMES: (insert names here)

		This Year	Last Year
ANNUAL INCOME:	Self/Husband	\$	\$
	Self/Wife	\$	\$
OTHER INCOME:	Self/Husband	\$	\$
	Self/Wife	\$	\$
LIFE INSURANCE:	Self/Husband	\$	\$
	Self/Wife	\$	\$

ASSETS:	VALUE
Personal Property (Vehicles & others)	\$
Real Estate: (Residence & others)	\$
Stocks/Bonds	\$
Savings Account(s)	\$
Checking Account(s)	\$
Other Investments	\$
_____	\$
_____	\$
_____	\$

TOTAL ASSETS:	TOTAL	\$
(not including annual income & insurance)		

LIABILITIES:	Monthly Payment:	Total Owed:
Credit Cards	\$	\$
Other Liabilities	\$	\$
Home Mortgage	\$	\$
Bank Loans	\$	\$

TOTAL LIABILITIES:	\$
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NET WORTH:	\$
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I/We attest that the above mentioned financial statement is an accurate summary of my/our assets, liabilities, and other information.

Signature: _____ Date: _____

Signature: _____ Date: _____

*****NOTES TO REMEMBER*****

1. Please fill in and change information on this computer generated form or type. Do not handwrite.
2. This is merely a guide to help you. Adjust it for your specific assets and liabilities.